

# **Charitable Donation of Securities Share Transfer Authorization Form**

Attention:	Full Name of Your Broker
Please accept this form as authorization to transfer	
shares of	Name of Shares/Company
currently held by	Your Brokerage Firm
from account	Your Account Number
This donation of securities will be transferred through London Community Foundation's brokerage firm, <b>BMO Nesbitt Burns</b> :	
Account #: 440-2	2069811 / <b>FIN #</b> : T009 / <b>CUID #</b> : NTDT
Contact Person: Melissa Gauvin Tel: 519-646-2354 / Email: melissa.gauvin@nbpcd.com	
Your name	
Address	
City and province	e Postal code
Telephone	Email
Name of Fund:	
Please add any special gift instructions (or contact Diane Silva at LCF)	
Donor Authorization:	
Signature	Date

#### **How to Donate Securities**

- Fill out this form. Note: we're comfortable accepting a form with an e-signature, as long as your broker/ investment advisor accepts this format as well.
- Forward the completed form to your broker/ investment advisor to initiate the electronic transfer of the securities (LCF can't initiate the transfer on your behalf).

If you self-manage your investments, contact Vijay Venkatesan at LCF to guide you through the process.

- Forward a copy of the completed form to Yi Dang at BMO Nesbitt Burns. BMO must receive a copy of the form directly from you or your advisor.
- 4. Forward a copy of the completed form to Vijay Venkatesan at LCF.
- 5. A tax receipt will be issued to you for the closing price of the securities on the day they are received by BMO.

## London Community Foundation

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